

# Ethical Issues Involving Special Needs Trusts



**Date:** Wednesday, October 18, 2006

**Location:** Lantz Welch Education Center, KCMBA Headquarters,  
1125 Grand Blvd., Ste. 400, Kansas City, MO 64106

**Registration:** noon      **Seminar:** 12:30 p.m. to 1:30 p.m.

**Sponsored by:** KCMBA Probate & Estate Planning Committee

**Credit:** 1.2 CLE Hours including 1.2 Ethics Hours in Missouri and  
1.0 CLE Hour including 1.0 Ethics Hour in Kansas (pending)

**Moderator:** **Christine M. Graham**, Chair, KCMBA Probate & Estate  
Planning Committee

This seminar evaluates ethical rules applicable to Special Needs Trusts (SNTs) including practical applications to your law practice. Learn how to ethically serve the needs of disabled persons by preserving funds in trust for their special needs while preserving eligibility for public benefits. This important, and often overlooked area, is critical to those who perform estate planning services for clients as well as those who obtain judgments in personal injury cases for their disabled clients. Learn how to meet your ethical obligations and the "do's and don'ts" of SNTs so you can serve your clients well.

**Speaker:** **Scuyler M. P. Kurlbaum**, *Duggan, Shadwick, Doerr & Kurlbaum, PC*

### Seminar Information

- **Payment** must accompany registration. KCMBA accepts cash, check or American Express, MasterCard or Visa.
- **Cancellations/No Shows:** Those who cancel at least 24 hours prior to the seminar will receive a credit voucher to use toward any KCMBA program for one year.
- **Special Needs:** If you need special accommodations, please contact KCMBA prior to the program date at (816) 474-4322.
- **Parking:** Parking is available at Standard Parking Garages at 12th & McGee and 1120 Oak or at Wall Street Towers Garage at 1112 Grand Blvd..
- KCMBA members and potential members are faxed CLE notices as a service. To discontinue this service please call (816) 474-4322 ext. 313

Register  
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## Ethical Issues in Special Needs Trusts

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- KCMBA Member \$30
- Non-Member \$55
- Materials only \$29.78

### 4 Ways to Register

- Mail registration form with check or credit card information to KCMBA, 1125 Grand Blvd., Ste. 400, Kansas City, MO 64106.
- Phone registration with credit card to KCMBA at (816) 474-4322.
- Fax registration with credit card to KCMBA at (816) 474-0103.
- Visit the CLE Registration page at [www.kcmba.org](http://www.kcmba.org) to register on-line.

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