

13th Annual Updated Estate Planning Internship Program

ESTATE PLANNING MALPRACTICE PREVENTION

*Co-sponsored by University of Missouri-Kansas City School of Law/Continuing Legal Education
and Kansas City Metropolitan Bar Association*

Wednesday, October 25, 2006

Registration: 8 am Seminar: 8:20 am to 4:40 pm

Pierson Auditorium, University of Missouri—Kansas City University Center
West of Rockhill between 50th and Volker Streets

Registration Fee: \$195 (\$150 for 1st time attendees)

CLE Credit: 8.0 hours Missouri and Kansas (pending)

SUMMARY OF TODAY'S MALPRACTICE PREVENTION TOPICS — STANLEY M. BURNSTEIN, SWANSON MIDGLEY, LLC

**THE NEW KANSAS ESTATE TAX — PROF. MARTIN DICKINSON, ROBERT A. SCHROEDER PROFESSOR OF LAW,
UNIVERSITY OF KANSAS SCHOOL OF LAW**

IMPORTANT RECENT DEVELOPMENTS — CHARLES A. "CLARY" REDD, SONNENSCHNATH & ROSENTHAL LLP

**COMMON DRAFTING MISTAKES IN ESTATE PLANNING: ASSET PROTECTION PLANNING PROBLEMS UNDER THE NEW
BANKRUPTCY ACT — STANLEY M. BURNSTEIN AND CHARLES A. "CLARY" REDD**

CHARITABLE TAX PLANNING UPDATE — MAURICE O'SULLIVAN, JR., LATHROP & GAGE, L.C.

**AVOIDING MISTAKES IN DRAFTING ESTATE PLANNING DOCUMENTS UNDER THE MISSOURI UNIFORM TRUST CODE AND
2006 AMENDMENTS — SUSAN B. TESON, UMB BANK, N.A.**

**HOW TO USE A TRUST TO AVOID STATE INCOME TAXES — JAMES H. COOPER, FRIEND COOPER, LLC AND
SENTINEL WEALTH ADVISORS, LLC**

ESTATE PLANNING PROBLEMS IN PLANNING FOR A SECOND MARRIAGE — E. DENVER VOLD, VOLD & MORRIS, LLC

**ESTATE PLANNING ISSUES FOR GAY, LESBIAN, TRANSGENDER AND BISEXUAL (GLBT) INDIVIDUALS AND COUPLES (AND
UNMARRIED HETEROSEXUAL COUPLES!) — MICHAEL THIESSEN, BLACKWELL SANDERS PEPPER MARTIN, LLP**

**ESTATE PLANNING UNDER THE KANSAS UNIFORM TRUST CODE AND THE 2006 AMENDMENTS —
TIMOTHY P. O'SULLIVAN, FOULSTON SIEFKIN LLP**

SPECIAL NEEDS TRUSTS— SCUYLER M.P. KURLBAUM, DUGGAN, SHADWICK, DOERR & KURLBAUM, PC

MISTAKES IN PLANNING FOR SENIOR CITIZENS AND MEDICAID PLANNING — CRAIG REAVES, REAVES LAW FIRM, P.C.

**WHAT SHOULD I DO WITH THIS LLC OR PARTNERSHIP INTEREST NOW THAT MY CLIENT IS DEAD? —
SCOTT E. BLAKESLEY, BLACKWELL SANDERS PEPPER MARTIN, LLP**

**HOW TO REDUCE YOUR LIABILITY FOR FIDUCIARY INVESTMENTS — "MAYBE YOU SHOULD SELL THAT KODAK STOCK"
SUMMARY OF TODAY'S PROGRAM — STANLEY M. BURNSTEIN**

REGISTRATION FORM - Call UMKC at (816) 235-1648 or www.umkc.edu/law/cle