



Business Valuation for Privately Held Businesses

April 22, 2009

Wednesday, April 22, 2009
Lantz Welch Education Center
1125 Grand, Suite 400
Kansas City, MO 64106

Sponsored by the Probate and Estate Planning Committee



Seminar Information

Registration & Lunch: noon. Seminar: 12:30 to 1:20 p.m.
1.0 CLE Hour in Missouri and 1.0 CLE Hour in Kansas (pending)
Fees: \$35 for KCMBA Member \$70 for Non-member

Moderator: **J. Scott King**, *Chair, Probate & Estate Planning Committee*
Speaker: **Kelly Skarda**, *Allied Business Group*

This seminar will provide valuable information about why valuations are needed for transactions such as mergers and acquisitions, ESPO's, buy-sell agreements, and equity financing; tax appraisals such as such as gift and estate taxes, estate planning, charitable contributions, family limited partnerships, and financial reporting; and for litigation appraisals for divorce, bankruptcy, and shareholder disputes. Ms. Skarda will explore with you the various appraisal designations and standards, factors to be considered in using Revenue Rule 59-60, what influences value, plus use of market, income, and asset approaches to valuation and application of discounts. You don't want to miss this learning opportunity.

Noon Registration & Lunch
12:30 p.m. **Presentation**
1:20 p.m. Adjourn

- **Payment** must accompany registration. KCMBA accepts cash, check or American Express, MasterCard or Visa. No admission ticket or confirmation will be sent.
- **Cancellations/No Shows:** Those who cancel at least 24 hours prior to the seminar will receive a credit voucher to use toward any KCMBA program for one year.
- **Special Needs:** If you need special accommodations, please contact KCMBA prior to the program date at (816) 474-4322.
- **Parking:** Parking is available at Standard Parking Garages at 12th & McGee and 1120 Oak or at Wall Street Towers Garage at 1112 Grand Blvd..
- KCMBA members and potential members are faxed CLE notices as a service. To discontinue this service please call (816) 474-4322 ext. 324

- KCMBA Member \$35
- Non-Member \$70
- Materials only \$29.78

Register Me!

Business Valuation for Privately Held Businesses

E#264

Name _____
 Name to appear on badge _____
 Firm _____
 Address _____
 City _____ State _____ ZIP _____
 Office Phone _____ Office Fax _____
 E-mail Address _____

4 Ways to Register

- Mail registration form with check or credit card information to KCMBA, 1125 Grand Blvd., Ste. 400, Kansas City, MO 64106.
- Phone registration with credit card to KCMBA at (816) 474-4322.
- Fax registration with credit card to KCMBA at (816) 474-0103.
- Visit the CLE Registration page at www.kcmba.org to register on-line.

FEIN 43-0860985

If Paying by Credit Card: Please print clearly American Express MasterCard VISA

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