



# Beyond the Rules: The Mechanics of Electronic Discovery

May 21, 2009

Thursday, May 21, 2009  
Lantz Welch Education Center  
KCMBA Headquarters  
1125 Grand Blvd, Suite 400,  
Kansas City, MO 64106



Sponsored by the Computer Law Committee

Registration: 8 a.m. Seminar: 8:30 a.m. to 4:20 p.m.  
7.0 CLE Hours including 1.0 Ethics Hour in MO and KS (pending)  
Fees: \$179 for KCMBA Members \$269 for Non-members

Moderator: **John Benson**, *Chair, KCMBA Computer Law Committee*

This program goes beyond the 2006 changes to the Federal Rules of Civil Procedure and the early case law of Zubulake and Morgan Stanley, and focuses instead on the practical knowledge necessary to successfully conduct electronic discovery.

By the end of the program, attendees will have a better understanding of

- How to work with clients to ensure proper preservation
- How to choose between the numerous data collection strategies
- The vendor selection process
- How to prepare for and conduct a successful 26(f) conference

Additionally, attendees will learn about emerging ethical issues which are posed by electronic discovery, how smaller firms approach the process and the latest developments from leading electronic discovery organizations.

- 9 a.m. **Forming a Litigation Response Plan:** John Benson, *Stinson Morrison Hecker, LLP*
- 9:50 a.m. **Strategies for Rule 26(f) Conferences:** Arlen L. Tanner, *Shook, Hardy & Bacon LLP*
- 10:55 a.m. **Vendor Vetting and Selection:** Richard Bien, *Lathrop and Gage, LC*
- 11:45 a.m. **Timelines – Proving Who is at the Keyboard:** Matthew Churchill, *Continuum World Wide*
- 1:35 p.m. **Record and Data Retention Policies:** Donald C. Ramsay, *Stinson Morrison Hecker LLP*
- 2:40 p.m. **The Small Firm Perspective:** Bert S. Baud, *The Popham Law Firm, PC*
- 3:30 p.m. **Ethics in E-Discovery:** Arlen L. Tanner, *Shook, Hardy & Bacon LLP*

● **Payment** must accompany registration. KCMBA accepts cash, check or American Express, MasterCard or Visa. No admission ticket or confirmation will be sent.

● **Cancellations/No Shows:** Those who cancel at least 24 hours prior to the seminar will receive a credit voucher to use toward any KCMBA program for one year.

● **Special Needs:** If you need special accommodations, please contact KCMBA prior to the program date at (816) 474-4322.

● **Parking:** Parking is available at Standard Parking Garages at 12th & McGee and 1120 Oak or at Wall Street Towers Garage at 1112 Grand Blvd..

● KCMBA members and potential members are faxed CLE notices as a service. To discontinue this service please call (816) 474-4322 ext. 324

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- Non-member \$269
- Materials only \$29.78

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Beyond The Rules: The Mechanics of Electronic Discovery

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#### 4 Ways to Register

- Mail registration form with check or credit card information to KCMBA, 1125 Grand Blvd., Ste. 400, Kansas City, MO 64106.
- Phone registration with credit card to KCMBA at (816) 474-4322.
- Fax registration with credit card to KCMBA at (816) 474-0103.
- Visit the CLE Registration page at [www.kcmba.org](http://www.kcmba.org) to register on-line.

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