



**A Potpourri of Trust & Estate Planning  
Updates**  
*March 23, 2010*

Sponsored by the Probate & Estate Planning Committee

Tuesday, March 23, 2010  
Lantz Welch Education Center  
KCMBAs Headquarters  
1125 Grand Blvd, Suite 400,  
Kansas City, MO 64106



**Seminar Information**

- **Payment** must accompany registration. KCMBAs accepts cash, check or American Express, MasterCard or Visa. No admission ticket or confirmation will be sent.
- **Cancellations/No Shows:** Those who cancel at least 24 hours prior to the seminar will receive a credit voucher to use toward any KCMBAs program for one year. No vouchers will be issued for "no shows" or for cancellations received less than 24 hours prior to the start of a CLE seminar. Registration fees cannot be refunded.
- **Special Needs:** If you need special accommodations, please contact KCMBAs prior to the program date at (816) 474-4322.
- **Parking:** Parking is available at Standard Parking Garages at 12th & McGee and 1120 Oak or at Wall Street Towers Garage at 1112 Grand Blvd. Parking can only be validated for half and full-day seminars.

1.2 CLE Hours in Missouri and 1.0 CLE Hour in Kansas (pending)

Moderator: **J. Scott King**, *Attorney at Law*  
*Chair, Probate & Estate Planning Committee*

Speaker: **Susan B. Teson**, *Senior Counsel/Senior Vice President*  
*UMB Investment & Wealth Management*

Ms. Teson's presentation will include:

- UTC Case Law and Statutory Update
- Current status of the estate, gift & GST tax
- Update on proposed federal and state estate tax legislation

Noon Registration & Lunch  
12:30 p.m. Presentation  
1:30 p.m. Adjourn

- KCMBAs Member \$35
- Non-member \$70
- Materials only \$29.78

*Register  
Me!*

**Trust & Estate Planning**

**E#738**

Name \_\_\_\_\_

Name to appear on badge \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Office Phone \_\_\_\_\_ Office Fax \_\_\_\_\_

E-mail Address \_\_\_\_\_

**4 Ways to Register**

- Mail registration form with check or credit card information to KCMBAs, 1125 Grand Blvd., Ste. 400, Kansas City, MO 64106.
- Phone registration with credit card to KCMBAs at (816) 474-4322.
- Fax registration with credit card to KCMBAs at (816) 474-0103.
- Visit the CLE Registration page at [www.kcmba.org](http://www.kcmba.org) to register on-line.

FEIN 43-0860985

**If Paying by Credit Card:** Please print clearly  American Express  MasterCard  VISA

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Cardholder's Signature \_\_\_\_\_